1	HOUSE OF REPRESENTATIVES - FLOOR VERSION
2	STATE OF OKLAHOMA
3	2nd Session of the 59th Legislature (2024)
4	ENGROSSED SENATE BILL NO. 1302 By: Rader of the Senate
5	and
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7	Moore of the House
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9	An Act relating to the Oklahoma Higher Learning Access Program; amending 70 O.S. 2021, Section 2603,
10	which relates to program eligibility; removing requirement to complete certain unit or set of
11	competencies; removing reference to specific curriculum requirements; providing eligibility for
12	students placed in certain custody during certain grades; amending 70 O.S. 2021, Section 2605, as
13	amended by Section 1, Chapter 400, O.S.L. 2022 (70 O.S. Supp. 2023, Section 2605), which relates to
14	student agreements; removing obsolete language regarding certain income thresholds; establishing
15	financial need for students placed in certain custody during certain grades; removing obsolete language
16	regarding eligibility for students who were denied participation in certain school year; updating
17	statutory references; providing an effective date; and declaring an emergency.
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20	BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA:
21	SECTION 1. AMENDATORY 70 O.S. 2021, Section 2603, is
22	amended to read as follows:
23	Section 2603. A. Except as otherwise provided for in
24	subsection B of this section and elsewhere in this section, to be

eligible to participate in the Oklahoma Higher Learning Access
 Program and to qualify for an award which includes payment of an
 amount equivalent to resident tuition or other tuition pursuant to
 Section 2604 of this title for the first semester or other academic
 unit of postsecondary enrollment, a student shall:

Be a resident of this state or be enrolled in a school
 district located in this state that serves students who reside in
 both this state and an adjacent state pursuant to a contract as
 authorized in Section 5-117.1 of this title;

10 2. Be a United States citizen or lawfully present in the United States. A student who is not a United States citizen or lawfully 11 12 present in the United States shall not be eligible to participate in 13 the Oklahoma Higher Learning Access Program and to qualify for an award notwithstanding the provisions of Section 3242 of this title. 14 The provisions of this paragraph shall not apply to any student who 15 was enrolled in the Oklahoma Higher Learning Access Program prior to 16 17 the end of the 2006-2007 school year;

Have a record of satisfactory compliance with agreements
 executed pursuant to Section 2605 of this title;

4. a. have graduated within the previous three (3) years
from a high school accredited by the State Board of
Education, or the Oklahoma School of Science and
Mathematics with a minimum 2.5 cumulative grade point

average on a 4.0 scale for all work attempted in grades nine through twelve,

b. have graduated within the previous three (3) years 3 from a high school not accredited by the State Board 4 5 of Education with a minimum 2.5 cumulative grade point average on a 4.0 scale for all work attempted in 6 grades nine through twelve and have achieved a 7 composite score of 22 or higher on the ACT test, or 8 9 с. have satisfactorily completed within the previous 10 three (3) years an educational program that was provided through a means other than a public or 11 private school and have achieved a composite score of 12 22 or higher on the ACT test; 13

5. Have completed the curricular requirements for admission to 14 an institution within The Oklahoma State System of Higher Education 15 and one additional unit or set of competencies in a course that 16 17 meets college admission requirements. The curriculum requirements shall include two units or sets of competencies in foreign or non-18 English language or technology courses that meet the college 19 20 admission requirements and one unit or set of competencies of a fine arts course. Students shall also have attained a 2.5 grade point 21 average in the core curriculum courses. Students who attended a 22 high school which did not offer all the core curriculum courses or 23 students who were educated by other means and were not offered all 24

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1 the core curriculum courses shall be allowed to satisfy this
2 curriculum requirement by participating in a program approved by the
3 <u>Oklahoma</u> State Regents <u>for Higher Education</u> for remediation of high
4 school curricular deficiencies;

5 6. Have satisfied admission standards as determined by the 6 Oklahoma State Regents for Higher Education for first-time-entering 7 students for the appropriate type of institution, or, if attending a 8 private institution, have satisfied admission standards as 9 determined by the private institution. No student participating in 10 the Oklahoma Higher Learning Access Program shall be admitted into 11 an institution of higher education by special admission standards;

12 7. Have secured admission to, and enrolled in, an institution 13 which is a member of The Oklahoma State System of Higher Education, 14 a postsecondary vocational-technical program offered by a technology 15 center school that meets the requirements to be eligible for federal 16 student financial aid, or a private institution of higher learning 17 located within this state and accredited pursuant to Section 4103 of 18 this title; and

8. a. have established financial need according to the
provisions of subsection D of Section 2605 of this
title and standards and provisions promulgated by the
Oklahoma State Regents for Higher Education,
b. if the student was adopted between birth and twelve
(12) years of age while in the permanent custody of

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the Department of Human Services, in the court-ordered 1 2 custody of a licensed private nonprofit child-placing agency, or federally recognized Indian tribe, as 3 defined by the federal Indian Child Welfare Act, have 4 5 established financial need according to the provisions of paragraph 1 of subsection E of Section 2605 of this 6 title and standards and provisions promulgated by the 7 Oklahoma State Regents for Higher Education, or 8 9 с. if the student was adopted between thirteen (13) and 10 seventeen (17) years of age while in the permanent custody of the Department of Human Services, in the 11 court-ordered custody of a licensed private nonprofit 12 13 child-placing agency, or federally recognized Indian tribe, as defined by the federal Indian Child Welfare 14 Act, have established financial need according to the 15 provisions of paragraph 2 of subsection E of Section 16 2605 of this title and standards and provisions 17 promulgated by the Oklahoma State Regents for Higher 18 Education, or 19 20 d. if the student was placed in the custody of the Department of Human Services at any time during the 21 eighth, ninth, tenth, or eleventh grades and enrolls 22 in the program no later than his or her official date 23

of high school graduation, have established financial

1need according to the provisions of paragraph 3 of2subsection E of Section 2605 of this title and3standards and provisions promulgated by the Oklahoma4State Regents for Higher Education.

5 B. 1. A student shall be eligible to participate in the 6 Oklahoma Higher Learning Access Program and to qualify for an award 7 which includes payment of an amount equivalent to resident tuition 8 or other tuition pursuant to Section 2604 of this title for the 9 first semester or other academic unit of postsecondary enrollment if 10 the student meets all of the following criteria:

- is a child of any person killed after January 1, 2000, 11 a. 12 in the line of duty in any branch of the United States Armed Forces or who died after January 1, 2000, as a 13 result of an injury sustained while in the line of 14 duty in any branch of the United States Armed Forces 15 and the person who was killed or died filed an 16 individual or joint Oklahoma income tax return for the 17 tax year prior to the year during which the person was 18 killed or died, 19
- b. is a resident of this state or is enrolled in a school
  district located in this state that serves students
  who reside in both this state and an adjacent state
  pursuant to a contract as authorized in Section 5117.1 of this title,

- c. enrolls in an institution within The Oklahoma State
   System of Higher Education prior to reaching the age
   of twenty-one (21),
- has satisfied admission standards as determined by the d. 4 5 Oklahoma State Regents for Higher Education for firsttime-entering students for the appropriate type of 6 institution, or, if attending a private institution, 7 has satisfied admission standards as determined by the 8 9 private institution. No student participating in the 10 Oklahoma Higher Learning Access Program shall be admitted into an institution of higher education by 11 12 special admission standards,
- 13 has secured admission to, and enrolled in, an e. institution which is a member of The Oklahoma State 14 System of Higher Education, a postsecondary 15 vocational-technical program offered by a technology 16 center school that meets the requirements to be 17 eligible for federal student financial aid, or a 18 private institution of higher learning located within 19 this state and accredited pursuant to Section 4103 of 20 this title, and 21
  - f. executes an agreement pursuant to subsection C of Section 2605 of this title.
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2. A student who is eligible to participate in the program
 pursuant to this subsection shall not be required to meet the
 eligibility requirements set forth in subsection A of this section.

4 C. To retain eligibility while pursuing the program of higher5 learning in which enrolled, the student shall:

Meet the requirements for retention and degree completion as
 established by the institution in which the student is enrolled;

8 2. Maintain good academic standing and satisfactory academic
9 progress according to standards of the Oklahoma State Regents for
10 Higher Education;

Maintain satisfactory academic progress as required for
 eligibility for federal Title IV student financial aid programs.
 The provisions of this paragraph shall become effective for the
 2012-2013 school year;

Comply with the standards related to maintenance of
 eligibility as promulgated by the Oklahoma State Regents for Higher
 Education; and

Refrain from conduct that leads to expulsion or suspension
 of more than one semester from an institution of higher education.
 A student who violates the provisions of this paragraph shall
 permanently lose eligibility for program benefits. The provisions
 of this paragraph shall become effective January 1, 2008.

D. The Oklahoma State Regents for Higher Education and theState Board of Career and Technology Education shall promulgate

rules relating to maintenance of eligibility under the Oklahoma
 Higher Learning Access Act by a student.

E. It is the intent of the Legislature that students in the ninth grade for the 1992-93 school year who are determined to be eligible Oklahoma Higher Learning Access students pursuant to the Oklahoma Higher Learning Access Act shall be the first students eligible for benefits from the Oklahoma Higher Learning Access Trust Fund.

9 F. The Oklahoma State Regents for Higher Education are 10 authorized to study, develop, and propose criteria for determining 11 award eligibility based upon the completion of seven semesters of 12 high school coursework by a student.

SECTION 2. AMENDATORY 70 O.S. 2021, Section 2605, as amended by Section 1, Chapter 400, O.S.L. 2022 (70 O.S. Supp. 2023, Section 2605), is amended to read as follows:

Section 2605. A. Each school year, every fifth- through 16 eleventh-grade student in the public and private schools of this 17 state and students who are educated by other means and are in the 18 equivalent of the fifth through eleventh grade shall be apprised, 19 together with the parent, custodial parent, or guardian of the 20 student, of the opportunity for access to higher learning under the 21 Oklahoma Higher Learning Access Program. The Oklahoma State Regents 22 for Higher Education and the State Board of Education shall develop, 23 promote, and coordinate a public awareness program to be utilized in 24

making students and parents aware of the Oklahoma Higher Learning
 Access Program.

On a form provided by the Oklahoma State Regents for Higher 3 Β. Education, every public school district shall designate at least one 4 5 Oklahoma Higher Learning Access Program contact person, who shall be a counselor or teacher, at each public school site in this state in 6 which eighth-, ninth-, tenth-, or eleventh-grade classes are taught. 7 When requested by the State Regents, the State Board of Education 8 9 shall assist the State Regents to ensure the designation of contact 10 persons. Private schools shall also designate at least one school 11 official as a contact person. For students who are educated by 12 other means, a parent or guardian or other person approved by the 13 State Regents shall be designated the contact person.

Students who qualify on the basis of financial need С. 14 1. according to subsection D or E of this section or who meet the 15 eligibility qualification set forth in subparagraph a of paragraph 1 16 of subsection B of Section 2603 of this title prior to entering the 17 eleventh grade or prior to reaching the age of sixteen (16) and the 18 standards and provisions promulgated by the Oklahoma State Regents 19 for Higher Education shall be given the opportunity throughout the 20 eighth-, ninth-, tenth-, and eleventh-grade years, for students 21 enrolled in a public or private school, or between the ages of 22 thirteen (13) and sixteen (16), for students who are educated by 23 24 other means, to enter into participation in the program by agreeing

1 to, throughout the remainder of their school years or educational
2 program:

3	a.	attend school or an educational program regularly and
4		do homework regularly,
5	b.	refrain from substance abuse,
6	с.	refrain from commission of crimes or delinquent acts,
7	d.	have school work and school records reviewed by
8		mentors designated pursuant to the program,
9	e.	provide information requested by the Oklahoma State
10		Regents for Higher Education or the State Board of
11		Education, and

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f. participate in program activities.

13 2. Students who meet the eligibility qualification set forth in 14 subparagraph a of paragraph 1 of subsection B of Section 2603 of 15 this title after completing the eleventh grade or after reaching the 16 age of seventeen (17) shall be given the opportunity prior to 17 reaching the age of twenty-one (21) to enter into participation in 18 the program and shall execute an agreement with provisions as 19 determined by the Oklahoma State Regents for Higher Education.

3. The contact person shall maintain the agreements, which
 shall be executed on forms provided by the Oklahoma State Regents
 for Higher Education and managed according to regulations
 promulgated by the Oklahoma State Regents for Higher Education, and
 the contact person shall monitor compliance of the student with the

1 terms of the agreement. The Oklahoma State Regents for Higher
2 Education are authorized to process student agreements and verify
3 compliance with the agreements. Students failing to comply with the
4 terms of the agreement shall not be eligible for the awards provided
5 in Section 2604 of this title.

D. Except as otherwise provided for in subsection E of this
section and except for students who qualify pursuant to subsection B
of Section 2603 of this title, a student shall not be found to be in
financial need for purposes of the Oklahoma Higher Learning Access
Program if:

At the time the student applies for participation in the 11 1. 12 program during the eighth, ninth, or tenth grade for students enrolled in a public or private school, or between the ages of 13 thirteen (13) and fifteen (15), for students who are educated by 14 other means, the income from taxable and nontaxable sources of the 15 student's parent(s) exceeds Fifty Thousand Dollars (\$50,000.00) 16 per 17 year;

2. Beginning with eighth-, ninth-, or tenth-grade students who are enrolled in a public or private school or students between the ages of thirteen (13) and fifteen (15) who are educated by other means who apply for participation in the program in the 2017-2018 school year, the federal adjusted gross income of the student's parent(s) exceeds Fifty-five Thousand Dollars (\$55,000.00) per year;

3. <u>2.</u> Beginning with eighth-, ninth-, tenth-, or eleventh-grade students who are enrolled in a public or private school or students between the ages of thirteen (13) and sixteen (16) who are educated by other means who apply for participation in the program in the 2021-2022 school year, the federal adjusted gross income of the student's parent(s) exceeds Sixty Thousand Dollars (\$60,000.00) per year;

8 4. 3. Beginning with eighth-, ninth-, tenth-, or eleventh-grade 9 students who are enrolled in a public or private school or students 10 between the ages of thirteen (13) and sixteen (16) who are educated 11 by other means who apply for participation in the program in the 12 2022-2023 school year:

the federal adjusted gross income of the student's 13 a. parent(s), who have two or fewer dependent children, 14 exceeds Sixty Thousand Dollars (\$60,000.00) per year, 15 the federal adjusted gross income of the student's 16 b. parent(s), who have three or four dependent children, 17 exceeds Seventy Thousand Dollars (\$70,000.00) per 18 19 year, or the federal adjusted gross income of the student's 20 с.

21 parent(s), who have five or more dependent children, 22 exceeds Eighty Thousand Dollars (\$80,000.00) per year; 23 5. At the time the student begins postsecondary education and 24 prior to receiving any Oklahoma Higher Learning Access Program benefit award, the federal adjusted gross income of the student's
parent(s) exceeds One Hundred Thousand Dollars (\$100,000.00) per
year;

6. 4. Beginning with the 2018-2019 academic year, prior to 4 5 receiving any Oklahoma Higher Learning Access Program benefit award for any year during which the student is enrolled in an institution 6 which is a member of The Oklahoma State System of Higher Education, 7 a postsecondary vocational-technical program offered by a technology 8 9 center school that meets the requirements to be eligible for federal 10 student financial aid, or a private institution of higher learning located within this state and accredited pursuant to Section 4103 of 11 12 this title, the federal adjusted gross income of the student's parent(s) exceeds One Hundred Thousand Dollars (\$100,000.00) per 13 14 year.

15 The determination of financial qualification as set forth in 16 paragraphs 5 and 6 of this subsection this paragraph shall be based 17 on the income of the student, not the income of the parent(s), if a 18 student:

a. is determined to be independent of the student's
parents for federal financial aid purposes,
b. was in the permanent custody of the Department of
Human Services at the time the student enrolled in the
program, or

c. was in the court-ordered custody of a federally
 recognized Indian tribe, as defined by the federal
 Indian Child Welfare Act, at the time the student
 enrolled in the program.

5 The provisions of this paragraph shall apply to any student who 6 has received an Oklahoma Higher Learning Access Program benefit 7 award after the 2017-2018 school year; and

7. 5. The Oklahoma State Regents for Higher Education shall 8 9 review the determination of financial qualification as set forth in 10 paragraphs 1, 2, and  $3_{-}$  and 4 of this subsection if the income from taxable and nontaxable sources of the student's parent(s) includes 11 12 income received from nontaxable military benefits or income received from the federal Social Security Administration due to the death or 13 disability of the student's parent(s). If the income from taxable 14 and nontaxable sources of the student's parent(s), excluding income 15 received from nontaxable military benefits or income received from 16 the federal Social Security Administration due to the death or 17 disability of the student's parent(s), does not exceed the 18 limitations set forth by paragraphs 1, 2, and 3, - and 4 of this 19 subsection, the student shall be determined to have met the 20 financial qualification set forth in paragraphs 1, 2, and  $3_{-}$  and 421 of this subsection. 22

E. 1. A student who was adopted between birth and twelve (12)years of age while in the permanent custody of the Department of

1 Human Services, in the court-ordered custody of a licensed private 2 nonprofit child-placing agency, or federally recognized Indian tribe, as defined by the federal Indian Child Welfare Act, shall not 3 be found to be in financial need for purposes of the Oklahoma Higher 4 5 Learning Access Program if at the time the student begins postsecondary education and prior to receiving any Oklahoma Higher 6 Learning Access Program benefit award, the federal adjusted gross 7 income of the student's parent(s) exceeds One Hundred Fifty Thousand 8 9 Dollars (\$150,000.00) per year. The provisions of this paragraph 10 shall not apply to any student who has received an Oklahoma Higher Learning Access Program benefit award prior to the 2012-2013 school 11 12 year.

2. A student who was adopted between thirteen (13) and 13 seventeen (17) years of age while in the permanent custody of the 14 Department of Human Services, in the court-ordered custody of a 15 licensed private nonprofit child-placing agency, or federally 16 recognized Indian tribe, as defined by the federal Indian Child 17 Welfare Act, shall not be found to be in financial need for purposes 18 of the Oklahoma Higher Learning Access Program if at the time the 19 student begins postsecondary education and prior to receiving any 20 Oklahoma Higher Learning Access Program benefit award, the federal 21 adjusted gross income of the student's parent(s) exceeds Two Hundred 22 Thousand Dollars (\$200,000.00) per year. The provisions of this 23 24 paragraph shall not apply to any student who has received an

Oklahoma Higher Learning Access Program benefit award prior to the
 2012-2013 school year.

3 3. <u>A student who was placed in the custody of the Department of</u>
<u>Human Services at any time during the eighth, ninth, tenth, or</u>
<u>eleventh grades and enrolls in the program no later than his or her</u>
<u>official date of high school graduation shall not be found to be in</u>
<u>financial need for purposes of the Oklahoma Higher Learning Access</u>
<u>Program if the federal adjusted gross income of the student exceeds</u>
Sixty Thousand Dollars (\$60,000.00) per year.

10 4. Except for students who qualify pursuant to subsection B of Section 2603 of this title, the determination of financial 11 12 qualification as set forth in this subsection shall be based on the 13 income of the student, not the income of the parent(s), if the student is determined to be independent of the student's parent(s) 14 for federal financial aid purposes. A determination of financial 15 qualification shall not be required for the student who meets the 16 17 criteria set forth in this subsection at the time the student applies for participation in the program. The provisions of this 18 paragraph shall not apply to any student who has received an 19 Oklahoma Higher Learning Access Program benefit award prior to the 20 2008-2009 school year. 21

F. The financial qualification of a student as set forth in subsections D and E of this section shall be certified by the contact person or by the Oklahoma State Regents for Higher Education on the agreement form provided by the Oklahoma State Regents for
 Higher Education. The form shall be retained in the permanent
 record of the student and a copy forwarded to the Oklahoma State
 Regents for Higher Education.

G. Agreements shall be witnessed by the parent, custodialparent, or guardian of the student, who shall further agree to:

7 1. Assist the student in achieving compliance with the8 agreements;

9 2. Confer, when requested to do so, with the school contact10 person, other school personnel, and program mentors;

Provide information requested by the Oklahoma State Regents
 for Higher Education or the State Board of Education; and

4. Assist the student in completing forms and reports required
 for program participation, making applications to institutions and
 schools of higher learning, and filing applications for student
 grants and scholarships.

Η. Students who are enrolled in a school district located in 17 this state that serves students who reside in both this state and an 18 adjacent state pursuant to a contract as authorized in Section 5-19 117.1 of this title, are in the eleventh and twelfth grades during 20 the 2006-2007 school year, and who were denied participation in the 21 program shall be allowed to enter or reenter into participation in 22 the program by entering into agreements as set forth in subsections 23 24 C and D of this section by June 1, 2008.

1 I. The Oklahoma State Regents for Higher Education shall 2 promulgate rules for the determination of student compliance with 3 agreements made pursuant to this section.

4 J. I. The Oklahoma State Regents for Higher Education shall 5 designate personnel to coordinate tracking of program records for 6 the years when students participating in the program are still in 7 the schools or are being educated by other means, provide staff 8 development for contact persons in the schools, and provide liaison 9 with the State Board of Education and local organizations and 10 individuals participating in the program.

11 K. J. The school district where an Oklahoma Higher Learning 12 Access Program student is enrolled when the student begins 13 participation in the program and any subsequent school district 14 where the student enrolls shall forward information regarding 15 participation by the student in the program to a school to which the 16 student transfers upon the request of the school for the records of 17 the student.

18 L. K. Students participating in the Oklahoma Higher Learning
 19 Access Program shall provide their Social Security number or their
 20 student identification number used by their school to the Oklahoma
 21 State Regents for Higher Education. The Regents shall keep the
 22 numbers confidential and use them only for administrative purposes.
 23 SECTION 3. This act shall become effective July 1, 2024.

1	SECTION 4. It being immediately necessary for the preservation
2	of the public peace, health, or safety, an emergency is hereby
3	declared to exist, by reason whereof this act shall take effect and
4	be in full force from and after its passage and approval.
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6	COMMITTEE REPORT BY: COMMITTEE ON APPROPRIATIONS AND BUDGET, dated 04/18/2024 - DO PASS.
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